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**Future impact
of new adaptive devices
on spectrum regulation
and management**

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Overview

Note: the presentation shows the opinion of the author, it is not an official approach of any Authority

- The shortage in spectrum
- Global competition for spectrum
- Emerging new demand for spectrum
- EU concentrates spectrum management
- Competition among technologies
- Adaptivity in spectrum usage
- Economic value of a frequency band
- Financing the frequency management
- Expected impact of free access to spectrum
- Possible new regulatory approach

There is a shortage in spectrum

Wireless networks

- Narrow band mobile communication spread all over the world, even in less developed countries
- Fix and mobile networks are converging
- Broadband wireless networks serve mobile internet
- Intelligent applications are spreading, like navigation

Broadcasting and content providing

- Analogue broadcasting is to change into digital ones,
- Comprising technologies of media content are more effective (MPEG2-MPEG4)
- Local and other communities need channels
- New content providing applications (like games) need wireless communications

Global competition for spectrum

Coordination in ITU-R

- Spectrum is a common good of the humanity
- It is coordinated by the ITU-R section
- The decision methodology is to find consensus
- Low income countries are also participating in the decision process
- Experts has to participate in the process

European coordination in CEPT-CEEC => ERO,

- There are European countries participating out of the EU
- In harmony with the ITU, but handling special regional interests

EU coordination in FMG

- Inside coordination for only few years

Emerging new demand for spectrum

Spreading wireless communication among peoples and computers

- Mobile communication
- Navigation systems
- Mobile internet
- New access technologies for metropolitan areas
- Public data services

Communications among objects and things

- RFID, NFC, Blue tooth
- Wireless sensors
- Ad-hoc networks
- Intelligent applications like transport systems, vehicles, buildings, household machines

EU concentrates spectrum management

Opportunity of digital broadcasting

- Analogue broadcasting has to be stopped
- New digital transferring technologies provide more channels
- *Seemed to be no shortage in channels for broadcasting*

My opinion is, that this is good but not enough for the future

Spectrum management process through ERO

- European Radio Office is the major information register for frequency management rules
- Unified register of the usage and the application process is needed, and it has begun

Competition among technologies

New wireless technologies need spectrum

- Wireless sensors
- Near field communication
- Next generations of mobiles
- Mobile internet
- Navigation
- Devices for assisted living
- RFID and other individual identification systems

Way to access spectrum:

- Every new wireless technology need space in the spectrum to be dedicated
- WRC is to allocate bands for new emerging technologies
- There is a large demand for free bands to use adaptive devices

Adaptivity in spectrum usage

Adaptive spectrum usage is not a new technology:

- Spread spectrum usage used to be a military technology in the late 80-s; It has been transferred to the business area after 90-s.
- Software defined radio and Cognitive radio measures the usage and use the free slots to put an information package

It can be a disruptive technology in the next few years:

- There is a shortage in spectrum
- This can be used in a shared spectrum way
- It can be used together with individual identification technologies (like RFID or biometry)

Economic value of a frequency band

For the Business community

- Use as a scarce input for the technology usage
- Put a minimum investment limit for newcomers, to defend the market power of the players
- Obtain profit using the given technology
- Not to allow other players to the market

Opportunities for the government

- To sell the right to use it as a concession for 10-15 years
- To expect a fast growing investment in the network
- To get frequency fee continuously from the usage
- To finance the frequency management activity within the civil service

Financing the spectrum management task

Tasks & cost of spectrum management:

- Achieve positions in the global coordination in ITU and CEPT
- Software modelling frequency usage in digital maps
- Coordinate with the neighbouring countries
- National Frequency Plan
- Allocate frequency bands for players (register)
- Enforcement of allocation including complaint and measures
- Reallocation in some cases (like governmental usage after changes)

How to finance it:

- *from frequency fee, which is sector specific, paid by the market players*

Expected impact of free access to spectrum

For business community

- *Use as an unscared input for the technology usage*
- *The a minimum investment limit for new-commers would be to invest into innovation*
- *Profit/investment rate decreases for incumbents*
- *Other players can enter to the market without any control*
- *The customer may get services with the „best effort approach“ at a lower price*

For NRA-s and

Community Authorities

- *There is no rights to sell as a concession for 10-15 years, and no frequency fee continuously from the usage*
- *Investment into the network becomes a spontaneous business process*
- *Spectrum management activity decreases within the civil service, losing some of the functions and financing background*

Possible new regulatory approach

Goals of regulation:

- Enhance the development of the markets and innovation processes
- Defend customers (health and budget) in an asymmetric information situation
- Enforce community interests over individual ones

Possibility of regulation

- *Let free access to spectrum, but regulate the power emission*
- *Wireless devices should pay a sector specific fee for power emission at approval*
- *Service providers should pay a small emission activity fee according the active units (SIM cards, RFID cards or other active devices)*